



KAIPARA

Whiti Ora o Kaipara Charitable Trust

Annual Plan 2020 - 2021

~ Te Whānau Tapurau





Our Message

Whiti Ora Tikanga!

Hei manaaki I ngā whānau katoa o Ngā Maunga Whakahii o Kaipara!

The Whiti Ora o Kaipara Charitable Trust (Whiti Ora) are pleased to be submitting our second annual plan to Ngā Maunga Whakahii o Kaipara Development Trust (Ngā Maunga Whakahii), as required under the Trust Deed.

This years' format is simple, informative and contains our set deliverables with an allocated budget line sanctioned by Whiti Ora for spending within the budget. The whānau survey has been removed from our budget line as our operating functions transform to include whānau consultation, need assessments and feedback as standard, effective and routine practice.

The Whiti Ora Board reflects on the learning, growth and success 2019/20 provided and our determination to advance our service for whānau going forward, as financially supported by Ngā Maunga Whakahii. Our financial year ahead is challenging as Whiti Ora priorities shift to provide whānau with Covid-19 relief and support, delivered on behalf of Ngā Maunga Whakahii.

Advocating and collaboration efforts with other organisations have advanced in order to source all supports available for whānau to "Live well." These efforts include strengthening our partnerships with key agencies such as Te Puni Kōkiri, Kainga Ora, Auckland Council and the Ministry of Social Development.

We are also measuring the outcomes for whānau and Whiti Ora supported by crucial and important whānau feedback that forms part of our long-term planning and urgent improvements needed for more transparent communication that responds with urgency to whānau and Marae needs.

Whiti Ora embraces our Ngā Maunga Whakahii rautaki and support our Ngāti Whātua o Kaipara whānau and Marae to achieve their aspirations to advance and succeed now and well into the future.

Ko ngā tauwhiro tangā a te Wāhi Ngaro ki runga i a tātou katoa,

The Trustees of Whiti Ora o Kaipara Charitable Trust.

N. Beattie
De Beattie Trust 2021

Emile Steele

R. D.



Our Purpose

The Whiti Ora o Kaipara Charitable Trust was set up to deliver Community Development activities annually that benefit Ngāti Whatua o Kaipara such as:

Programme	Purpose	Budget
Whānau Development Grants	Education focused grants.	\$90,000
Whānau Ora Grants	Whānau health and well-being support.	\$80,000
Roopū Development Fund	Mentoring, leadership, event planning and project management training fund.	\$20,000
Whānau Scholarships	To achieve aspirations through higher education.	\$60,000
Whānau & Partnership Training	Human development training in physical, intellectual, social, emotional and principles.	\$35,000
Heartland Services	Linking community to support services.	\$30,426
Events	To strengthen, unite and celebrate – Waitangi Day, Matariki, Hākinakina, Kaipātiki Events and our Settlement Deed.	\$35,798*
Covid-19 Relief	To access funding that provides relief for whānau.	\$130,000*
Marae Development	Direct or umbrellaed support for our Marae to advance.	TBA
Programmes and Solutions	Employment, social, spiritual and cultural solutions.	
Other	Any other purpose that the Trustees of Whiti Ora consider to be beneficial to Ngāti Whātua o Kaipara	

* Subject to funding approval

Our Commitment

This annual plan sets our strategic direction to deliver quality service that benefits whānau in line with the following key guiding principles:

- **We give the best of ourselves to our people** – with a strength-based approach.
- **We reach out** – and directly engage by taking the korero to where the whānau are.
- **We co-design** – by continuously creating programmes for whānau with whānau.
- **We make solid decisions** – based on evidence that addresses real need.
- **We apply professionalism** – by continually raising the bar for service delivery.
- **We live well** – for Whiti Ora.



Our Planning

Planning and development of our programmes are aimed to assist our Whānau and Marae to re-build economically through three distinct stages –



Response

To consult, support and provide help to manage needs



Resilience

To provide solutions for strength-based development and whānau wellbeing



Recovery

To build ability to recover and be stable

Our Action

Whiti Ora is able to advocate on behalf of whānau who need support to access –

Focus areas >	Health & Social Wellbeing	Healthy Homes	Study & Re-train	Employment
Opportunities >	<p>A GP or a GP appointment.</p> <p>A range of Health service providers that also assist with unmanageable health issues.</p> <p>Strength based solutions</p> <p>Connected, cohesive, collaborating Communities</p>	<p>Financial aid for emergency home repair needs.</p> <p>Housing agency support such as Te Puni Kōkiri and Kainga Ora.</p>	<p>Re-training/tooling opportunities for new roles or industries.</p> <p>Scholarship opportunities that encourage higher learning.</p>	<p>Employment and apprenticeship opportunities of interest and benefit to whānau.</p>
Solutions >	<p>Marae based GP Clinics for quality services that improve whānau health and well being.</p> <p>Kai Deliveries.</p> <p>Events (e.g. Waitangi, Matariki, Community events)</p> <p>Real support services</p>	<p>Projects that address widespread housing needs.</p> <p>Housing Repair Assessments.</p> <p>Support for whānau on their journey for as long as they need.</p>	<p>Quality education and training providers delivering skills in demand.</p> <p>Marae based training solutions to meet whānau and Marae needs (e.g. Driver Licensing).</p>	<p>Job Search Support for whānau including those who identify as having a disability.</p> <p>Training providers with work placement opportunities.</p> <p>Local work opportunities that also benefits our Marae communities.</p>



Our Budget

Whiti Ora o Kaipara Charitable Trust April 2020 to March 2021

Account	Total
Other Income	
Interest	360
Heartland Services	30,426
NMWoK Group Funding	400,000
Term interest	5,640
Total Other Income	436,426
Expenses	
Operational Expenses	
Operational Expenses	230,426
Governance	
Professional Advice	9,996
Trustee Fees	60,000
Programmes and Training	
Whanau & Partnership Training	35,004
Roopu Development	20,004
Scholarships	60,000
Whanau Development	90,000
Whanau Ora	80,833
Total Operating Expenses	586,263
Total Expenses	586,263
Current Surplus/(Deficit)	(149,837)

Note: \$165,798 pending funding approval.